

Example #1 – No Spending Plan or Budget at all...

What do you like about this example? What don't you like?

Example #2 – Spending Analysis Chart

What do you like about this example? What don't you like?

Example #3 – Percentage Spending Plan

What do you like about this example? What don't you like?

Example #4 – Comparative Spending Plan and Analysis

What do you like about this example? What don't you like?

Example #5 – Detailed Comparative Spending Plan and Analysis

What do you like about this example? What don't you like?

Spending Plan

Budgeting Options

1. Tools

☐ Cell Phone App

☐ Spreadsheet

☐ Notebook

Other: _____

2. Type

☐ Dollar Amount

☐ Percentage

☐ Comparative

Other: _____

3. Timeframe

☐ Weekly

☐ Monthly

☐ Yearly

Other: _____

4. Categories

Examples:

Fixed Expenses

Rent

Utilities

Phone

Discretionary Expenses

Hobbies

Partying

Eating at a restaurant

Recreation