



2011 Spring/Summer Application

OFFICE USE ONLY:	AFI: _____	App Rating: <u> A </u> <u> B </u> <u> G </u> <u> J </u> <u> K </u> <u> L </u>
	Interview Date: _____	Date entered: _____
Documents Requested:	Docs Received	Office Notes:
<input type="checkbox"/> OOPs Notice of Assessment	<input type="checkbox"/>	<input type="checkbox"/> Check on loan
<input type="checkbox"/> Credit Card/Line of Credit Card Statements	<input type="checkbox"/>	_____
<input type="checkbox"/> Medical/Dental bills	<input type="checkbox"/>	_____
<input type="checkbox"/> Letter _____	<input type="checkbox"/>	_____
<input type="checkbox"/> Other _____	<input type="checkbox"/>	Funds to Date: _____

Students who are unable to meet the following criteria and wish to be considered must submit a detailed letter with this application that provides information regarding their exceptional circumstances.

Eligibility Criteria

- A current U of A undergraduate student having paid SU fees (mandatory);
- Demonstrated financial need based on a modest standard of living;
- Borrowed the maximum available amount in Student Loans (please see below) or do not have access to or have been denied such funds, and have exhausted all other funding sources;
- Satisfactory academic standing (minimum 2.0 GPA);
- Have not received more than \$6000 in Access Fund bursaries in the past or \$3000 between September 2010 and August 2011;
- Have not defaulted on a Government Student Loan or University of Alberta Emergency Student Loan.

- If you have not yet received the maximum Student Loan you are eligible for and have not appealed your loan decision, **YOU MUST DO SO BEFORE** coming to your interview.
- ****Please note that applicants who are more than 10 minutes late or have incomplete applications, will have their appointments cancelled and will not be eligible to rebook until the next funding period.****

Sections 1 through 6 MUST be completed BEFORE your appointment.

1. Personal Information

Student ID # _____

Have you applied for an Access Fund Bursary in the past? ☐ No ☐ Yes, in year _____

How did you hear about the Access Fund? _____

First Name _____ Last Name _____

Address _____ City/Province _____

Postal Code _____ Phone Number _____

SIN # _____ Email Address _____@ualberta.ca
(U of A account)

Residency Status: ☐ Canadian Citizen ☐ Student Authorization ☐ Landed Immigrant

Marital Status: ☐ Single ☐ Married ☐ Common-law ☐ Divorced/ Separated

Number of Dependents (under 18) _____ Do your parents live in the Edmonton Area? ☐ Yes ☐ No
Ages of dependents _____ When did you graduate High School? _____

2. Employment Information

Place of employment: _____ May 2011 to Present	Hours per week: _____ Monthly earnings: _____
Place of employment: _____ January 2011 to April 2011	Hours per week: _____ Monthly earnings: _____
Place of employment: _____ September 2010 to December 2010	Hours per week: _____ Monthly earnings: _____

3. Education Information

Faculty: _____ Specific Program: _____

Current Year of Program: _____

How many years of post-secondary education have you completed? _____

Are you completing an after degree? ☐ No ☐ Yes

If yes, please state first degree: _____

Overall GPA _____ Expected graduation date? (MM/YY) _____

Number of **credits** currently enrolled in: Spring 2011: _____ Summer 2011: _____

4. Government Student Loans

Student Loans & Other Government Funding for Spring/Summer 2011 (total amount): \$ _____

Total Student Loans to date: \$ _____

Which province do you receive funding from? _____

If you have **not** applied for a Government Student Loan, briefly explain why not.* _____

If your funding was insufficient, did you appeal? ☐ No ☐ Yes

If your appeal is currently in progress, when did you submit your appeal? _____

*If you are not eligible for Government Student Loans because of a previous Student Loan Default, or have declared bankruptcy please attach a letter explaining the circumstances of your default/bankruptcy.

5. Which of the following sources of funding are available to you for Spring/Summer 2011?

Additional Resources

Scholarships, awards,
bursaries
Additional assets (GICs
etc)

☐ No ☐ Yes

☐ No ☐ Yes

☐ No ☐ Yes

RRSPs

\$ _____

\$ _____

\$ _____

Additional Debt

Line of Credit

Credit Cards

Emergency Student
Loans

☐ No ☐ Yes

☐ No ☐ Yes

☐ No ☐ Yes

\$ _____

\$ _____

\$ _____

6. Financial Information

If you are a married/common-law/single parent student, figures should include all family members living with you. If both spouses are U of A students, you should be applying on separate applications but list shared expenses / resources.

BUDGET FOR Spring/Summer 2011

Income (Monthly)	Reported	Allowable	Expenses (Monthly)	Reported	Allowable
From parents/spouse:		O	Accommodation: (Rent/Mortgage, etc.)		O
Employment:		F	Utilities (includes power, heat, water & basic telephone):		F
Band Funding:		F	Food/Personal Care:		F
Child Support / Alimony:		I	Clothing:		I
Child Tax Credit:		C	Child Care:		C
Other (Specify):		E	Cell phone:		E
		U	Credit Card(s) (min. payment):		U
		S	Transportation:		S
		E	Other (Specify):		E
Total Monthly Income:			Total Monthly Expenses:		
Monthly Income x 2 or 4 months (A)		O	Monthly Expenses x 2 or 4 months: (F)		O
Savings: (B)		N	Tuition and Fees: (G)		N
Government Funding (C)		L	Books and Supplies: (H)		L
Scholarships and/or Bursaries (D)		Y	Medical/Dental/Optical (I)		Y
			Other (Specify) (J)		
Total Income for 2 or 4 Months: \$			Total Expenses for 2 or 4 Months: \$		
(A + B + C + D): (E)			(F + G + H + I + J): (K)		

SHORTFALL: Total Income (E) – Total Expenses (K)

--- STOP HERE ---

THE SECTION BELOW WILL BE COMPLETED AT YOUR INTERVIEW

Statutory Declaration

<p>I _____,</p> <p>Of the city of Edmonton, in the Province of Alberta, this _____ day of _____ AD 2011</p> <p>do solemnly declare:</p> <p>THAT all of the statements in the foregoing application for bursary are true, complete and accurate.</p> <p>And I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as made if under oath.</p> <p>_____ Signature of Applicant</p>	<p>DECLARED BEFORE ME AT Edmonton, in the Province of Alberta</p> <p>_____ A Commissioner of Oaths in and for the Province of Alberta</p>
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Financial Distribution Acknowledgment

<p>I _____ understand that all or part of the Access Fund Bursary may be used to repay any outstanding Emergency Student Loan that I currently owe to University Bursaries and Emergency Funding (UBEF) and any outstanding tuition for the current or previous semester(s). If I do not wish for this to happen, I must provide documentation and reasoning to the appropriate Student Financial Resources Centre staff member and it will be at their discretion whether or not to use the Access Fund Bursary to repay outstanding Emergency Student Loans or outstanding Tuition for the current or past semester(s).</p>	
<p>Do you understand and agree to this statement? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>If I disagree, I understand that I must contact Student Financial Resources Staff no later than _____ if I wish to discuss this.</p>	
<p>For Emergency Student Loans, please contact Shelley Mackay with UBEF For outstanding tuition amounts, please contact Devonne Brandys with SFAIC</p>	
Signature: _____	Date: _____

It is a criminal offense to make a false declaration

<p>PLEASE NOTE: After your interview, your relevant financial information goes to a Selection Committee who makes the decision regarding your bursary. Your identifying information is kept confidential.</p>
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